

**Sole Source
Written Determination**

Agency Identification: South Carolina Department of Education (SCDE) – H630

Change Order #1 (Honorary)

Original amount was \$38,000 plus \$55,000 for additional services

Description of the agency need that this procurement fulfills: *(See instructions on last page for guidance)*

SCDE is engaging the expertise of Dr. Marguerite Roza to deliver an in-person, interactive education finance workshop for local SC school district board members.

Describe the Market Based on Research Performed: *(See instructions on last page for guidance)*

Through searches and attendance at relevant trainings and certifications. The agency required an in-person training event to engage board leaders at a one-day event with the option to have follow-on office dates.

Sole Source Vendor Name: Dr Marguerite Roza

Based upon the following determination, Agency proposes to acquire the supplies, construction, information technology, and/or services described herein from the vendor named above per SC Code Ann § 11-35-1560 and SC Regulation 19-445.2105, Sole Source Procurement.

Description of supplies, construction, information technology, and/or services vendor will provide under the contract: *(See instructions on last page for guidance.)*

Education finance training - September 15, 2026 – Greenville, SC September 16, 2026 – Columbia, SC September 17, 2026 –North Charleston, SC

Explain why the described solution is the only solution that meets the agency's needs and how no other identified solutions were sufficient. *(See instructions on last page for guidance)*

K-12 finances are changing rapidly, enrollment declines, rising costs, means districts are faced with hard decisions to make. Dr. Roza's expertise and experience in presenting nationwide Education, finance training and research provides the complex training necessary to equip participants with skills in fiscal management, policy analysis, and leadership.

Note: Determination is not complete without required signatures and dates

Required Signatures:

Prepared by: 

Date: 10/07/2026

Printed Name: Kendra Hunt

Title: CFO

Approved by: 

Approval Date: 10/07/2026

Printed Name: Ellen E. Weaver

Title: State Superintendent of Education

The last page contains instructions and is not required to be retained.